

Oil Cleanliness & Contamination Reference

POCKET GUIDE

ANDERSON, INDIANA



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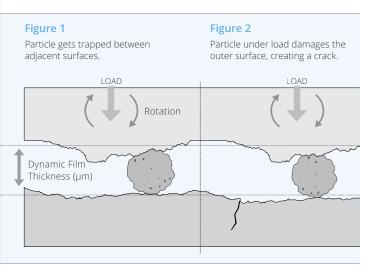
Introduction

Contamination Prevention

Our mission is to make our customers as efficient as possible, and we achieve that with the highest quality filtration products and total system cleanliness strategies to maximize uptime, productivity and prevent costly fluid contamination-related failures.

With a Hy-Pro dedicated filtration system, fluid contamination related failures and premature fluid replacement are a thing of the past. Every off-line solution includes sample ports before and after filters, providing accurate reservoir condition and filter performance validation. As with all Hy-Pro systems, your off-line system can be completely customized to provide the best solution for your application.

Particle Contamination

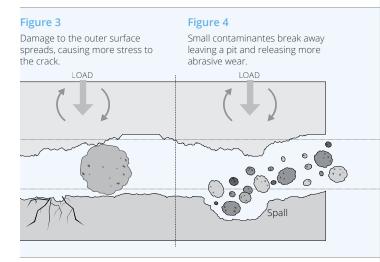


Internally Generated Contamination - Bearing Fatigue Wear

'Clearance Size Particles' generated from contaminated fluid film between adjacent surfaces (one or both surfaces moving) become work-hardened (Fig. 1). Abrasive wear also causes leakage, dimensional changes, and efficiency loss. The most common result of a decrease in efficiency is an increase in heat. These 'Clearance Size Particles' under load damage (fatigue) the outer surface, causing a crack to form (Fig. 2).

Once the crack spreads (Fig. 3), small contaminants break away from the damaged surface that originated from fatigue wear leaving a pit and also releasing particles that will lead to more abrasive wear (Fig. 4).

Particle Contamination



Servo Valves, Piston Pumps and Gear Pumps

Internally generated contamination can also occur in servo valves, piston pumps, and gear pumps.

Erosive wear in servo valves can cause valve spool movement problems. Soft contamination, such as varnish, can cause these movement problems, resulting in actuator damage or valve damage. Regardless, the control has been lost.

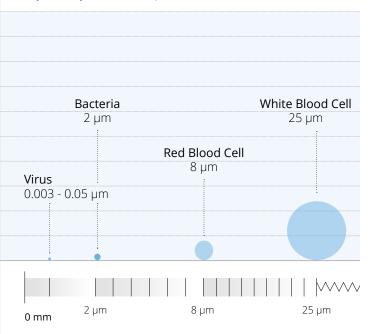
In piston pumps, contamination enters the fluid film then particles are generated by abrasion between the piston show and swash plate.

For gear pumps, changes in pressure cause the gears to come into contact with the housing. This is the main reason that gear pumps should be tested at the operating pressure that they will experience predominately in the system.

Particle Sizes

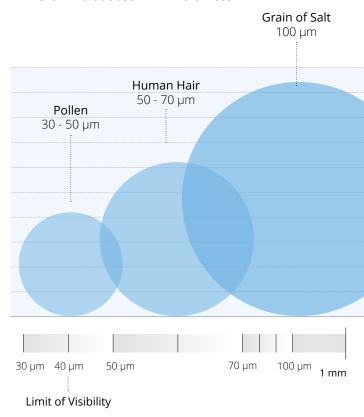
The Micrometer

Particle sizes are measured in "micrometers" (one millionth of a meter). The chart below is meant to put particle sizes into perspective. Hy-Pro manufactures elements every day that can filter contamination the size of white as well as red blood cells out of your body. This includes particles as small as bacteria.



Particle Sizes

1 micron = 0.000039" = 1 micrometer



Understanding ISO Codes

The ISO Cleanliness Code (per ISO4406-1999) is used to quantify particulate contamination levels per milliliter of fluid at 3 sizes - $4\mu_{[C]'}$ $6\mu_{[C]'}$ and $14\mu_{[C]'}$ It is expressed in three numbers (example 19/17/14) where each number represents a contaminant level code for the correlating particle size. The code includes all particles of the specified size and larger.

It is important to note that each time a code increases, the quantity range of particles is doubling. Inversely, as a code decreases by one, the contaminant level is cut in half

Sample Values Before Filtration

ISO 4406:1999 Code Chart

Particles per Milliliter (PPM)

	(PPIVI)			u.u.c. D.	iore riiti atiori	
Lower Limit	Upper Lin	nit	Particle Size	PPM	ISO 4406 Code Range	ISO Code
80,000	160,000	-	4μ _[C]	151773	80,000-160,000	24
40,000	80,000		4.6µ _[C]	87210		
20,000	40,000	-	6μ _[C]	38363	20,000-40,000	22
10,000	20,000		10μ _[C]	8229		
5,000	10,000	_	14μ _[C]	3339	2,500-5,000	19
2,500	5,000		21µ _[C]	1048		
1,300	2,500		38µ _[C]	112		
640	1,300		68µ _[C]	2		
320	640		Sample V	alues Af	tor Eiltration	
160	320					ISO Code
80	160		Size		Code Range	.50 0000
40	80	-	4μ _[C]	69	40-80	13
20	40		4.6µ _[C]	35		
10	20		6μ _[C]	7	5-10	10
5	10	J	10μ _[C]	5		
2.5	5		14µ _[C]	0.4	0.32-0.64	6
1.3	2.5			0.1		
0.64	1.3		38µ _[C]	0.0		
0.32	0.64		68µ _[C]	0.0		
	80,000 40,000 20,000 10,000 5,000 2,500 1,300 640 320 160 80 40 20 10 5 2.5 1.3	80,000 160,000 40,000 80,000 20,000 40,000 10,000 20,000 5,000 10,000 2,500 5,000 1,300 2,500 640 1,300 320 640 160 320 80 160 40 80 20 40 10 20 5 10 2.5 5 1.3 2.5 0.644 1.3	40,000 80,000 20,000 40,000 10,000 20,000 5,000 10,000 2,500 5,000 1,300 2,500 640 1,300 320 640 160 320 80 160 40 80 20 40 10 20 5 10 2.5 5 1.3 2.5 0.64 1.3	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$

Fluid Cleanliness Code Comparisons

NAS		SAE	Defence St	andard 05/42
1638		749	Table A	Table B
			100,000	
			21,000	
12				
			15,000	
11				
			6,300	
10				
			4,400	6,300F
9	6			
				4,400F
			2,000	
8	5			
			1,300	2,000F
7				
				1,300F
			800	
6	3			
				800F
			400	
5	2	<u> </u>		
				400F
4	1			
3	0			
2			·	
	1638 12 11 10 9 8 7 6 4 3	1638 12 11 10 9 6 8 5 7 6 3 5 2 4 1 3 0	1638 749 12 11 10 9 6 8 5 7	1638 749 Table A 100,000 21,000 12 15,000 11 6,300 10 4,400 9 6 2,000 8 5 1,300 7 800 6 3 400 5 2

ISO Code Limits

Hydraulic component and bearing manufacturers set ISO fluid cleanliness code limits that are the maximum tolerance for fluid contamination under which predictable performance and life can be maintained. These limits often become fluid cleanliness targets at the mill or plant level. Using the upper limit as a target means that you are operating on the absolute edge with no room for error. But there is a better way.

We want to make our customers as efficient as possible. To do this we recommend and help implement operating ISO Codes that are well below OEM upper limits. Our focus is not to hit a valve manufacturer's ISO Code limit but to help our customer reduce servo valve replacements from 220 in one year to six in the next by implementing lower operating ISO Codes and drastically reducing component wear/failure. And since that customer could prove that their oil was cleaner than required by spec, those six servos in year two were replaced under warranty by the manufacturer. Lower operating ISO Codes can extend component life by triple, quadruple and beyond, resulting in huge reliability, profitability and efficiency gains.



ISO Code Limits

How clean is my fluid?

Identifying proper sampling ports and locations, taking accurate samples and correctly interpreting results are critical to success. That's why our training and support are based on knowing and understanding the importance of fluid cleanliness and sampling. Hy-Pro is on the front line with on-line particle counters, expertise and strategies to achieve lower operating ISO Codes.



Setting Operating ISO Codes

The table on the following page represents Hy-Pro's recommendations for operating ISO Code by component and pressure. These are lower than typical industry standard target ISO Codes and are based on our experience of extending component life and reliability. Other considerations in setting lower operating ISO Codes include:

- Component criticality (turbine hydraulic controls)
- · Safety (amusement park hydraulics)
- · Excessive shock or vibration (mining excavator)
- · High frequency duty cycle (high-speed stamping press)

Total System Cleanliness

Upgrading to Hy-Pro DFE rated filter elements, Hy-Dry breathers and adding off-line contamination solutions where needed are a small expense compared to the cost of contamination-related component repair and replacement, premature fluid replacement, increased maintenance demands and, worst of all, downtime. By taking these small steps and becoming proactive in preventing contamination, you're setting yourself and your plant up with the best possible chance for success.

Recommended* Upper Limit ISO Cleanliness Codes per Component by Pressure Rating

Pressure <2000 psi (138 bar)		
Industry Standard	Hy-Pro	
	Recommended	
20/18/15	≤ 17/15/12	
19/17/14	≤ 16/14/11	
20/18/15	≤ 17/15/12	
18/16/13	≤ 16/14/11	
18/16/13	≤ 16/14/11	
18/16/13	≤ 16/14/11	
20/18/15	≤ 17/15/12	
20/18/15	≤ 17/15/12	
19/17/14	≤ 17/15/12	
19/17/14	≤ 17/15/12	
17/15/12	≤ 15/13/10	
17/15/12	≤ 15/13/10	
17/15/12	≤ 15/13/10	
17/15/12	≤ 15/13/10	
16/14/11	≤ 14/12/9	
15/13/10	≤ 15/13/10	
17/16/13	≤ 15/13/10	
17/15/12	≤ 15/13/10	
17/15/12	≤ 15/13/10	
16/14/11	≤ 15/13/10	
17/15/12	≤ 16/14/11	
20/18/15	≤ 17/15/12	
19/17/14	≤ 16/14/11	
20/18/14	≤ 17/15/12	
20/18/15	≤ 17/15/12	
15/13/10	≤ 15/13/10	
17/15/13	≤ 16/14/11	
18/16/13	≤ 16/14/11	
	20/18/15 19/17/14 20/18/15 18/16/13 18/16/13 18/16/13 20/18/15 20/18/15 20/18/15 19/17/14 17/15/12 17/15/13	

*Depending upon system volume and severity of operating conditions a combination of filters with varying degrees of filtration efficiency might be required (i.e. pressure, return, and off-line filters) to achieve and maintain the desired fluid cleanliness.

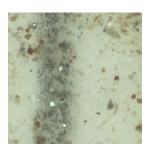
acon ca mara crea			
	00 psi (138-207 bar)	Pressure >3000 p	
Industry Standard	Hy-Pro Recommended	Industry Standard	Hy-Pro
			Recommended
Pumps			
19/17/15	≤ 16/14/11	-	-
18/16/13	≤ 15/13/10	17/15/12	≤ 15/13/10
19/17/14	≤ 16/14/11	18/16/13	≤ 15/13/10
17/15/13	≤ 15/13/10	16/14/12	≤ 15/13/10
17/15/12	≤ 15/13/10	-	-
Valves			
17/15/12	≤ 15/13/10	17/15/12	≤ 15/13/10
20/18/15	≤ 17/15/12	19/17/14	≤ 16/14/11
19/17/14	≤ 16/14/11	18/16/13	≤ 15/13/10
18/16/13	≤ 16/14/11	18/16/13	≤ 16/14/11
18/16/13	≤ 16/14/11	17/15/12	≤ 15/13/10
17/15/12	≤ 15/13/10	16/14/11	≤ 14/12/9
17/15/12	≤ 15/13/10	16/14/11	≤ 14/12/9
17/15/12	≤ 15/13/10	16/14/11	≤ 14/12/9
17/15/12	≤ 15/13/10	16/14/11	≤ 14/12/9
16/14/11	≤ 14/12/9	15/13/10	≤ 13/11/8
Bearings			
-	-	-	-
-	-	-	-
	-	-	-
-	-	-	-
-	-	-	-
Actuators			
16/14/11	≤ 15/13/10	15/13/10	≤ 15/13/10
19/17/14	≤ 16/14/11	18/16/13	≤ 15/13/10
18/16/13	≤ 15/13/10	17/15/12	≤ 15/13/10
19/17/13	≤ 16/14/11	18/16/13	≤ 15/13/10
19/17/14	≤ 16/14/11	18/16/13	≤ 15/13/10
Other			
15/13/10	≤ 15/13/10	15/13/10	≤ 15/13/10
16/14/11	≤ 15/13/10	16/14/11	≤ 15/13/10
18/16/13	≤ 15/13/10	18/16/13	≤ 15/13/10

Bearing & Component Life Extension

Improving fluid cleanliness means reduced downtime, more reliable equipment, longer fluid life, and fewer maintenance hours. In addition, it also means reduced component replacement and repair expenses.

By improving the cleanliness of your fluid by only a few ISO Codes, you can directly increase the lifespan of your components and equipment. The tables on the following page demonstrate the life extension for both roller contact bearings and hydraulic components given a reduction in ISO Codes.

How clean is your new oil?



As it turns out, new oil can be one of the worst sources of particulate and water contamination

The picture on the left was taken from a patch test at 10x magnification on a new oil sample direct from the manufacturer and shows the level of contamination present in seemingly clean oil.

A good upper limit for new oil cleanliness is 16/14/11. However, a commonly seen ISO Code for new oil reaches an ISO Code of 25/22/19, which is not only unsuitable for hydraulic or lubrication systems but can

actually be a major cause of degradation and premature component failure.

Hy-Pro will help you develop a plan to achieve and maintain target fluid cleanliness. Arm yourself with the support, training, tools and practices to operate more efficiently, maximize uptime and save money.

Hydraulic Component Life Extension

Current ISO Code

New ISO Code

	2 x Life	3 x Life	4 x Life	5 x Life
28/26/23	25/23/21	25/22/19	23/21/18	22/20/17
27/25/22	25/23/19	23/21/18	22/20/17	21/19/16
26/24/21	23/21/18	22/20/17	21/19/16	21/19/15
25/23/20	22/20/17	21/19/16	20/18/15	19/17/14
24/22/19	21/19/16	20/18/15t	19/17/14	18/16/13
23/21/18	20/18/15	19/17/14	18/16/13	17/15/12
22/20/17	19/17/14	18/16/13	17/15/12	16/14/11
21/19/16	18/16/13	17/15/12	16/14/11	15/13/10
20/18/15	17/15/12	16/14/11	15/13/10	14/12/9
19/17/14	16/14/11	15/13/10	14/12/9	13/11/8
18/16/13	15/13/10	14/12/9	13/11/8	-
17/15/12	14/12/9	13/11/8	_	_
16/14/11	13/11/8	_	_	_
15/13/10	13/11/8	_	_	-
14/12/9	13/11/8	_	_	-

Roller Contact Bearing Life Extension

Current ISO Code

New ISO Code

	2 x Life	3 x Life	4 x Life	5 x Life
28/26/23	25/23/19	22/20/17	20/18/15	19/17/14
27/25/22	23/21/18	21/19/16	19/17/14	18/16/13
26/24/21	22/20/17	20/18/15	18/16/13	17/15/12
25/23/20	21/19/16	19/17/14	17/15/12	16/14/11
24/22/19	20/18/15	18/16/13	16/14/11	15/13/10
23/21/18	19/17/14	17/15/12	15/13/10	14/12/9
22/20/17	18/16/13	16/14/11	14/12/9	13/11/8
21/19/16	17/15/12	15/13/10	13/11/8	-
20/18/15	16/14/11	14/12/9	_	_
19/17/14	15/13/10	13/11/8	_	_
18/16/13	14/12/9	-	_	_
17/15/12	13/11/8	-	-	_
16/14/11	13/11/8	-	_	-
15/13/10	13/11/8	-	-	-
14/12/9	13/11/8	-	-	-



The table below and on the next page outline the viscosity measurements per ISO 3448 along with common minimum and optimum viscosities for various systems you'll likely find operating in your facility.

Viscosity Range	ISO 3448 Viscosity Class	Kinematic Viscosity Mid- point cSt @ 40°C	Kinematic Viscosity Minimum cSt @ 40°C	Kinematic Viscosity Maximum cSt @ 40°C
	ISO VG 32	32	28.8	35.2
	ISO VG 46	46	41.4	50.6
	ISO VG 68	68	61.2	74.8
	ISO VG 100	100	90	110
	ISO VG 150	150	135	165
	ISO VG 220	220	198	242
	ISO VG 320	320	288	352
	ISO VG 460	460	414	506
	ISO VG 680	680	612	748

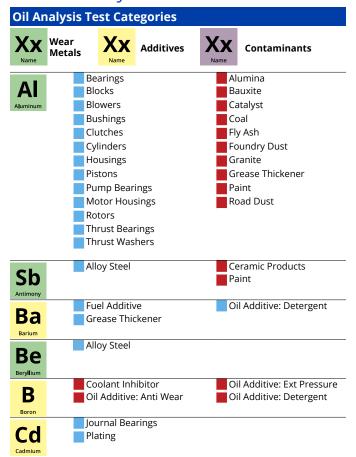
Industrial Oil Viscosities - ISO 3448

ISO 3448 establishes common viscosity classifications for industrial lubricants that are widely accepted and used across the globe. Each of your oils fall under a specific category of ISO VG classification, which you can obtain from the manufacturer and are often listed on test reports you will receive from fluid sample analyses.



On the following pages are contaminants found on fluid analysis test reports listed according to their chemical symbol (often how they'll be listed on the reports) and the various sources from which they are known to occur.

Minimum	Application	Viscosity cSt @ 40°C
Viscosities	Gearbox Reducers	33
	Gear Pumps	30
	Spherical Roller Bearings	21
	Other Roller Bearings	13
	Hydraulic Systems	13
	Plain Bearings	13
	To Support Dynamic Load	4
Optimum	Application	Viscosity cSt @ 40°C
Viscosities (at	Hydraulic Systems	25
Operating Temp)	Plain Bearings	30
	Spur & Helical Gears	40
	Hypoid Gears	60
	Worm Gears	75



Predictor Source of Spectrometry Metals Wear Metals **Contaminants & Abrasives** Cement Dust Hard Rock Dust Ca Fuller's Earth Oil Additive: Detergent Grease Thickener Oil Additive: Rust Inhibitor Road Dust Gypsum Hard Water Rubber Lignite Salt Water Slag Exhaust Valves Roller Bearings Cr Sleeve Liners Stainless Steel Low Allov Steel **Taper Bearings** Oil Coolers Rings Water Treatment Rods Paint Babbitt Bearings (Underlay) Oil Pumps Pump Piston & Thrust Plate **Bearing Cage** Steering Disc Brass Bronze Valve Train Bushings Cam Bushings Wear Plates Clutches Wrist Pin Bushings Governors Guides Oil Additive: Anti Wear Oil Coolers Paint Bearings Hydraulic Pump Fe **Blocks** Vanes Brake Pads Gears Cam Shaft Pistons

Liners

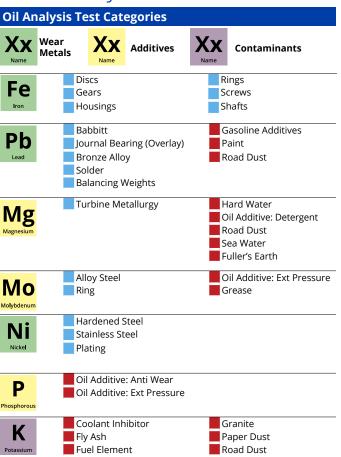
Oil Pump

Power Take Off (PTO)

Cast Iron

Cylinders

Crankshafts



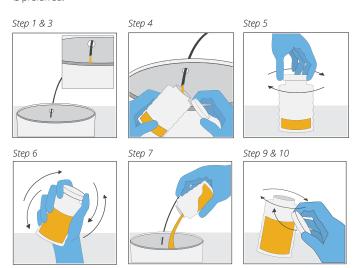
Predictor Source of Spectrometry Metals Wear Metals **Contaminants & Abrasives** Alloy Steel Granite Si Grease Asbestos Limestone Cement Dust Oil Additive: Antifoam Fly Ash Synthetic Lubricant Road Dust Sealant Glass Bearing (Overlay) Oil Cooler (Solder) **Needle Bearings** Wrist Pin Bushings Activated Alumina Grease Coolant Inhibitor Oil Additives Dirt Paper Mill Dust Sodium Road Salt Flv Ash **Bearing Cage** Piston Overlay Sn Babbitt Solder Bearing Flashing Gas Turbine Bearings Paint Turbine Blades Turbine Blades Bunker Oil Valves Vanadium Cathodic Protection Brass Zn **Plating** Galvanizing Grease Zinc Oil Additive: Anti Wear

Oil Sampling Procedure

Upstream vs. Downstream Sample Ports

Locate a sample port upstream of the pressure filter so reservoir or barrel contamination levels can be analyzed to determine if system is operating under its limit or if top off oil is clean enough to be added to the system.

An upstream sample port provides reservoir information, while a downstream sample port provides filter element performance information and will confirm if a bypass valve is leaking. For system trend analysis, an upstream sample port is preferred.



Steps for Acquiring a Proper Oil Sample

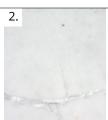
1.	Place a bucket below the sampling valve. (Use an assistant to help in this process. If no assistant is available, drill a hole slightly smaller than the size of the tube in the top of the bucket and stick the tube into it at a downward angle.)
2.	Open/shut sample valve several times to dislodge any contaminants from internal surfaces.
3.	Create an acceptable flow rate through the sample valve line into the bucket. (Not fast enough to splash, but enough to continue flushing the line. Maintain oil flow through entire sample procedure.)
4.	Fill bottle 1/4 to 1/3 Full. (While filling, hold the cap facing downward. Do not hold cap in mouth or breath onto surface, as this can add up to 200 ppm water content to sample, invalidating results.)
5.	Recap the bottle.
6.	Agitate vigorously.
7.	Dump oil back into bucket. (Make sure not to splash in order to avoid contamination potential.)
8.	Repeat steps 4-7 two additional times for three rounds of agitation to remove contaminants from bottle and cap.
9.	Fill sample bottle up to the neck/sample line.
10.	Cap the bottle.
11.	Shut off flow from the sample valve and discard oil collected in bucket according to your company's policies.



After all steps for acquiring a proper oil sample have been completed, all four components (hose, valve, bottle and cap) have been flushed and trend data is now accurate for solid particle contamination.

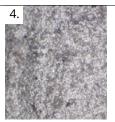
Identifying Types of Contamination



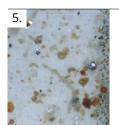


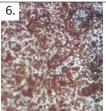
- 1. Rust or gel.
- 2. Large fiber.





- **3.** Bright metal particle typically from internal contaminant generation.
- 4. Oxidized fine metal.





- **5.** Combination bright metal, silica, rust, gel and fiber materials.
- **6.** Fine rust or gel particles.

Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[c]	492	320~640
6μm _[c]	149	80~160
14µm _[C]	15	10~20

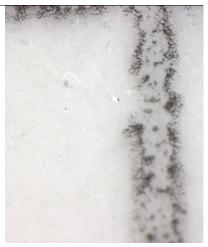
 $X\mu m_{[c]}$ denotes particle counter calibration per ISO 11171 using NIST traceable contaminant.

Scope scale division (mm): $1 = 10\mu m_{[C]}$ Scope scale division (IN): $1 = 14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 16/14/11

Photo Analysis:

Fine metallic and oxidized metallic particles.



Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[C]	3169	2500~5000
6μm _[C]	1283	640~1300
14µm _{rc1}	109	80~160

Xµm_[c] denotes particle counter calibration per ISO 11171 using NIST traceable contaminant

Scope scale division (mm): 1 = $10\mu m_{[C]}$ Scope scale division (IN): 1 = $14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 19/17/14



Photo Analysis:

Silica, metallic and some rust particles.

Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[C]	6361	5000~10000
6μm _[C]	1200	640~1300
14µm _[C]	79	40~80

 $X\mu m_{\rm cl}$ denotes particle counter calibration per ISO 11171 using NIST traceable contaminant.

Scope scale division (mm): $1 = 10\mu m_{[C]}$ Scope scale division (IN): $1 = 14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 20/17/13

Photo Analysis:

Silica and some metallic particles.



Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[c]	14358	10000~20000
6μm _[c]	3110	2500~5000
14µm _[C]	596	320~640

 $\text{X}\mu\text{M}_{\text{IC}}$ denotes particle counter calibration per ISO 11171 using NIST traceable contaminant.

Scope scale division (mm): 1 = $10\mu m_{[C]}$ Scope scale division (IN): 1 = $14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 21/19/16



Photo Analysis:

Silica, metallic and some rust particles.

Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[C]	151773	80000~160000
6μm _[C]	3863	20000~40000
14µm _[C]	3339	2500~5000

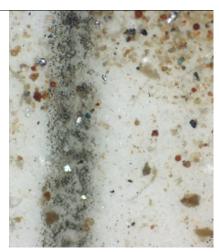
 $\rm X\mu m_{\rm Icl}$ denotes particle counter calibration per ISO 11171 using NIST traceable contaminant.

Scope scale division (mm): $1 = 10\mu m_{[C]}$ Scope scale division (IN): $1 = 14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 24/22/19

Photo Analysis:

Silica, rust, gel, metallic particles, and fibers.



Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[C]	286480	160000~320000
6μm _[C]	100541	80000~160000
14µm _{rci}	615	320~640

 $X\mu m_{\rm [c]}$ denotes particle counter calibration per ISO 11171 using NIST traceable contaminant.

Scope scale division (mm): $1 = 10\mu m_{[C]}$ Scope scale division (IN): $1 = 14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 25/24/16



Photo Analysis:

Oxidized metal particles with a high concentration of fine contaminant.

Particle Size	Particles per ml	ISO 4406 Code Range
4μm _[C]	314475	160000~320000
6μm _[C]	266087	160000~320000
14µm _[c]	39129	20000~40000

 $X\mu m_{\rm cl}$ denotes particle counter calibration per ISO 11171 using NIST traceable contaminant.

Scope scale division (mm): 1 = $10\mu m_{[C]}$ Scope scale division (IN): 1 = $14\mu m_{[C]}$ Slide Magnification: 100x Fluid Volume: 25ml

ISO Code: 25/25/22

Photo Analysis:

Silica, metallic and some rust particles.



Water Removal

Remove Water: Protect Your System

Emulsified water, very small droplets of water dispersed through oil, will often cause oil to appear cloudy or milky along with increasing its viscosity. Hy-Pro Water Removal filter elements pull free and emulsified water from your industrial oils to leave them clean and dry and ensure your system is operating at its peak efficiency.

Harmful Effects of Water in Oil

Water is one of the most common and most damaging contaminants found in a lube or hydraulic system. Continuous or periodic high water levels can result in damage such as:

- · Metal Etching (Corrosion)
- · Abrasive Wear in Hydraulic Components
- · Dielectric Strength Loss
- · Fluid Breakdown
- · Additive Precipitation and Oil Oxidation
- · Reduction in Lubricating Properties



Appearance of Water in Oil

In dissolved water, oil appears bright and clear and the water can only be removed by vacuum dehydration. In emulsified water, very small droplets are dispersed in the oil and the viscosity may go up, making it appear cloudy and milky. Tiny amounts of detergent engine oil can contaminate industrial oils as well.



Types of Water Contamination

Dissolved Water



Dissolved water is the state at which individual water molecules (not visible to the naked eye) are dispersed throughout a fluid. Dissolved water accrues below the fluid's saturation point. Fluid with only dissolved water in it will have a bright, clear appearance.

Emulsified Water



Once the dissolved water's concentration has exceeded the saturation point of the fluid, microscopic water droplets will start to form an emulsion which is suspended within the fluid. Fluid samples containing emulsified water will have a cloudy, hazy appearance.

Free Water



Free water is formed once the emulsified water has reached a concentration at which it starts a separation phase and large water droplets begin to fall out of solution. Fluid samples containing free water will have a cloudy, hazy appearance. As the sample settles, the free water will fall out to form a separated layer on the bottom of the sample.

Upgrading from Cellulose to Glass

Figure 1: Filter Efficiency Equation

 $\beta x_{[c]} = \frac{\text{quantity particles} \ge X \mu_{[c]} \text{ upstream of filter}}{\text{quantity particles} \ge X \mu_{[c]} \text{ downstream of filter}}$

Understanding Media Efficiencies

When a filter element is rated at a particular micron size, it is said to remove particles of that particular size and larger from the fluids it is filtering. However, filter elements of different media with the same micron rating can have substantially different filtration efficiency. Filter efficiency is calculated by taking the ratio of particles upstream of (before) the filter to particles downstream of (after) the filter. The higher the ratio, the more efficient the filter and the less particles it allows to pass. There are two distinct ratings of filter efficiency, classified as nominal and absolute.

Nominal Efficiency

Nominal ratings refer to a degree of filtration at a particular micron by weight of solid particles. Filters rated as nominal (we're looking at you cellulose) have no maximum pore size, meaning while they may remove some 10 micron particles, they can still allow larger particles such as 200 micron to pass through and devastate components in the system.

Absolute Efficiency

Absolute ratings, which most glass media filter elements are classified under, derive their value from the largest size particle which can pass through the pores of the media. Along with much greater efficiencies glass elements have superior fluid compatibility versus cellulose with hydraulic fluids, synthetics, solvents, and high-water based fluids.

Upgrading from Cellulose to Glass

Figure 2: Cellulose Filter Media

Cellulose fibers at 400x magnification

Figure 3: Glass Filter Media



Cellulose vs. Glass Elements

Organic cellulose fibers can be unpredictable in size and effective useful life, while inorganic glass fibers are much more uniform in diameter and much smaller than cellulose fibers as seen in the images to the right (Figures 2 and 3).

The illustrated elements on the following pages provide a visual representation of the efficiencies of both a cellulose and glass element at their respective efficiency ratings.

The cellulose element would typically achieve a code no better than 22/20/17. Runaway contamination levels at $4\mu_{\rm cl}$ and $6\mu_{\rm cl}$ are very common when cellulose media is applied in which a high population of fine particles exponentially generate more particles in a chain reaction of internally generated contaminants. The illustrated glass element would typically deliver an ISO Fluid Cleanliness Code of 18/15/8 to 15/13/9 or better depending upon the system conditions and ingression rate.

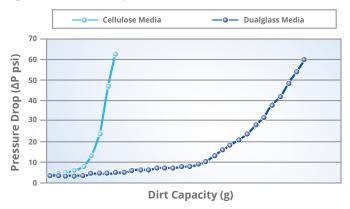
Upgrading from Cellulose to Glass

Upgrading to Hy-Pro G8 Dualglass

When upgrading to an absolute efficiency glass media element, the system cleanliness must be stabilized. During this clean-up period, the glass element halts the runaway contamination as the ISO cleanliness codes are brought into the target cleanliness range. As the glass element removes years of accumulated fine particles, the element life might be temporarily short.

Once the system is clean the glass element can last up to 4-5 times longer than the cellulose element that was upgraded as shown in Figure 4.

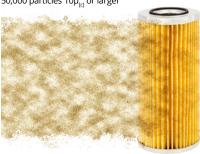
Figure 4: Element Lifespan



Cellulose: $\beta 10\mu_{rcl} = 2$

Dirt in

50,000 particles $10\mu_{rcl}$ or larger



50,000 Particles In

25,000 Particles Out

Dirt out

25,000 particles $10\mu_{rd}$ or larger



Glass: $\beta 10\mu_{rcl} = 1000$

Dirt in

50,000 particles $10\mu_{rcl}$ or larger



50,000 Particles In

50 Particles Out

Dirt out

25,000 particles $10\mu_{rel}$ or larger

99.9% efficiency





Contamination Calculator Mobile App

Available on the App Store and on Google Play™

Calculate the amount of contamination that passes through your hydraulic components and bearings annually with the Hy-Pro Filtration Contamination Tool.

Just enter current and target ISO Fluid Cleanliness Codes, flow rate and daily operating hours to understand the impact of dirty vs. clean oil. Raise awareness, improve reliability, and save money by minimizing component repair and replacement costs while extending useful fluid life. Put Hy-Pro on your lube team and let us help you set a target and implement strategies to achieve and maintain your fluid cleanliness goals.









Hy-Pro Interchange

The world's largest selection of critical filter elements.

With over 250,000 filter element crosses, Hy-Pro's Interchange offers the most extensive and comprehensive selection of critical hydraulic and lube oil filter elements anywhere. And it's only growing larger. Each year, we catalog thousands of filter elements in our efforts to provide our customers with the best contamination solutions, service and support possible.

ISO Certification



Want to find out more? Get in touch.

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